

JFLL/CS/NSE/2017-2018/38

Date: 13.11.2017

To,  
Listing Department,  
**National Stock Exchange of India Limited,**  
Exchange Plaza, Bandra Kurla Complex, Bandra East,  
Mumbai-400051.  
NSE Trading Symbol: **JETFREIGHT**

ISIN: INE982V01017

**Subject:** Statement showing utilisation of proceeds of preferential issue pursuant to Reg. 32 of SEBI (LODR) Regulations, 2015.

Dear Sir/ Madam,

With reference to the captioned subject matter, please find enclosed a Certificate of Statement showing utilisation of proceeds of preferential issue for the period 08.09.2017 (Date of the proceeds getting credited into the Bank Account) to 30.09.2017 pursuant to Reg. 32 of SEBI (LODR) Regulations, 2015 which was placed before the 04/2017-2018 Meeting of the Audit Committee held on Monday, November 13, 2017 for review.

Kindly take it on your records.

Thanks & Regards,  
For Jet freight Logistics Limited



Shraddha Mehta  
Company Secretary & Compliance Officer

**HEAD OFFICE :** Pramukh Plaza, C-wing, 706, Cardinal Gracious Road, Opp. Holy Family Church, Chakala, Andheri East,  
Mumbai: 400099 • **Tel. :** 022 - 61043700 • **Email :** info@jetfreight.in • **Website :** www.jetfreight.in

**REGISTERED OFFICE :** B-5, Roy Apt, 2nd Floor, Near Air Cargo Complex, Sahar Road, Andheri (E), Mumbai - 400 099.  
• **Tel. :** +91-22-61543800 • **Fax :** +91-22-26817149

Date: 13.11.2017

To,  
The Board of Directors,  
Jet Freight Logistics Limited,  
B/5, 2<sup>nd</sup> Floor, Roy Apartment,  
Near Sahar Cargo Complex,  
Sahar Road, Andheri East,  
Mumbai-400099.

**Ref: Reg. 32 of SEBI (Listing Obligation & Disclosure Requirements) Regulations, 2015.**

This is to certify, that the following is a statement showing utilisation of proceeds of preferential issue for the period 08.09.2017 (Date of the proceeds getting credited into the Bank Account) to 30.09.2017 pursuant to Reg. 32 of SEBI (LODR) Regulations, 2015 which was placed before the 04/2017-2018 Meeting of the Audit Committee held on Monday, November 13, 2017 for review and also that the issue proceeds as given below has been used only for the objects as mentioned in the Letter of Offer. This is also therefore to certify that the following statement of funds has not been used for the purposes or objects other than those mentioned in the Letter of Offer of the company:

(Amount in Rupees)

Particulars	Amount
Amount Received as Proceeds of the Preferential Issue	2,80,00,000
Less: Usage of the proceeds for the purpose of Working Capital.	1,20,00,000
Proceeds Balance	1,60,00,000

(The Objects of the Issue in terms of the Letter of Offer filed, is to meet the Working Capital Requirements.)

Yours faithfully,  
For Jet Freight Logistics Limited



**Jabir Contractor**  
Chief Financial Officer



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